

Bequests



Just as you may have supported the Alzheimer Society of Niagara Region during your lifetime, you can include a provision for us in your Will. A bequest in a will may specify a certain sum of money, a particular asset, or a portion of an estate, to be donated to the Alzheimer Society Niagara Foundation. Your gift will continue your support of our mission to support those living with this devastating disease.

SAMPLE BEQUEST WORDING FOR PROVIDING A GIFT TO THE ALZHEIMER SOCIETY NIAGARA FOUNDATION IN YOUR WILL LEGACY BEQUEST:

“My estate trustees shall pay the sum of \$_____ (or transfer assets with an equal value) to Alzheimer Society Niagara Foundation, St. Catharines, ON, and the receipt of the person who professes to be the proper person to give a receipt on behalf of the said Foundation shall be a sufficient discharge to my estate trustees for the amount paid or assets transferred.”

RESIDUAL BEQUEST:

“My estate trustees shall pay or transfer the residue (or _____ per cent of the residue) of my estate to Alzheimer Society Niagara Foundation, St. Catharines, ON, and the receipt of the person who professes to be the proper person to give a receipt on behalf of the said Foundation shall be a sufficient discharge to my estate trustees for the amount paid or assets transferred.”

GIFTS OF REGISTERED RETIREMENT SAVINGS PLANS (RRSPS) OR REGISTERED RETIREMENT INCOME FUNDS (RRIFs):

“My estate trustees shall pay an amount equal to the amounts (if any) standing to my credit in any RRSP’s or RRIF’s to which my estate may be entitled at my death to Alzheimer Society Niagara Foundation, St. Catharines, ON, and the receipt of the person who professes to be the proper person to give a receipt on behalf of the said Foundation shall be a sufficient discharge to my estate trustees for the amount paid or assets transferred.”

LEGAL NAME:

The name you should include in your will to make a bequest is the “Alzheimer Society Niagara Foundation.” The Foundation is responsible for raising money and performing estate administration on behalf of the Alzheimer Society of Niagara Region.

Charitable Business Number: 812717270RR0001